



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date March 23, 1983	1. Agency Address Georgia Ports Authority Trade Development - Marketing Services Post Office Box 2406 Savannah, Georgia 31402	Application Number 83-801	Date Received APR 4 1983
Application Number 92		Date Completed APR 21 1983	
2. Person to Contact Becky L. Collins		Working Title Executive Secretary	Telephone Number (912) 964-3811
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest 1978	5. Records Series Title (followed by title used in office, if different) Georgia Ports Authority's Monthly Budget Reports (Reference File)		
Latest Current			
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? The Marketing Services Department of the Trade Development Division is involved with trade research, development and sales functions of the Authority including marketing analyses. Assists the Director of Trade Development in the development and coordination of sales plans from marketing analyses and leads submitted by the sales force.			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: The Georgia Ports Authority's Operating Budget included are: Monthly budget statements File is arranged: chronologically by month			
8. Monthly Reference Rate How often are records referred to which are: One to six months old <u>1 to 3</u> ; Seven to twelve months old <u>1 to 5</u> ; Thirteen to twenty-four months old <u>1 to 5</u> ; twenty-five months and older <u>1 or more</u>			
9. Annual Rate of Accumulation of Records Letter-size drawers <u>1</u> ; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
	X	a. Is this the official copy of the series? If not, where is it? GPA Finance Department
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
X		d. Does this series have historical or long term research value?
X		e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
	X	g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy.
X		h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? GPA Finance Department
	X	i. Is this series (or a major portion of it) regularly microfilmed?
	X	j. Does the record series result in a computer printout?

11. Retention Requirements The following requires the series to be kept:

a. State Law	_____ years.	d. Audit period	_____ years.
b. Statute of limitation	_____ years.	e. Administrative need	5 _____ years.
c. Federal law	_____ years.	f. Federal retention instructions	_____ years.

Attach copy or excerpt of laws or regulations. Explain administrative need.

Research material with regards to the Georgia Ports Authority's Five-Year Budget.

12. Approved Disposition Instructions This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal year; ☐ Other _____ then,

- ☒ Hold in the current files area _____ month(s) 2 year(s); then
- ☒ Transfer to local holding area, hold 3 year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☒ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	3/24/83	<i>[Signature]</i>	3-23-83
		State Records Committee (Signature)	Date
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Auditor/Designee <i>[Signature]</i>	4-12-83
		Secretary of State/Designee <i>[Signature]</i>	4/8/83
		Attorney General/Designee <i>[Signature]</i>	4-13-83